

SUNDAY, JUNE 25TH

11:45 a.m. – 1:30 p.m.
Opening Remarks and
Welcome Luncheon

1:45 p.m. – 1:55 p.m.
What is the Big Idea?

1:55 p.m. – 3:10 p.m.
Advisor Panel: "Growing Beyond
the 401(k)"

3:10 p.m. – 3:30 p.m.
Beverage Break with Sponsors

3:30 p.m. – 4:45 p.m.
Roundtables: Sharing Ideas

5:30 p.m.
Cocktail Reception
and Hors d'oeuvres

MONDAY, JUNE 26TH

6:45 a.m. – 7:45 a.m.
Sunrise Yoga & Guided Meditation

8:30 a.m. – 9:00 a.m.
Continental Breakfast

9:00 a.m. – 9:15 a.m.
What is the Big Idea?

9:15 a.m. – 10:30 a.m.
Keynote Speaker:
Beverly D. Flaxington

10:30 a.m. – 11:00 a.m.
Beverage Break with Sponsors

11:00 a.m. – 11:15 a.m.
Sponsor TED Talks

11:15 a.m. – 12:30 p.m.
Advisor Panel: "Evolution of a
Practice: Most Powerful Lessons
We've Learned"

12:30 p.m. – 1:30 p.m.
Luncheon

1:30 p.m. – 1:45 p.m.
What is the Big Idea?

2:00 p.m. – 3:30 p.m.
Interactive Workshop I with
Mary Lou Wattman

3:30 p.m. – 4:00 p.m.
Beverage Break with Sponsors

4:00 p.m. – 5:30 p.m.
Interactive Workshop II with
Mary Lou Wattman (Repeat)

5:30 p.m. – 6:30 p.m.
Cocktail Reception

TUESDAY, JUNE 27TH

8:00 a.m. – 9:00 a.m.
Continental Breakfast

9:15 a.m. – 10:15 a.m.
Executive Panel: "Getting to the
C-Suite: Overcoming Barriers"

10:30 a.m. – 11:30 a.m.
Why the Retirement Crisis is a
Women's Crisis

11:30 a.m. – 11:45 p.m.
Closing Remarks



A UNIQUE EXPERIENCE
FOR WOMEN ADVISORS